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Mark David Goss
Chairman

Teresa J. Hill
Vice Chairman

Gregory Coker
Commissioner

October 11, 2005

RE: Case No. 2005-00228

Please see enclosed notice of informal conference from Commission Staff in the above case. If you need further assistance, please contact my staff at (502) 564-3940.

Sincerely,

A handwritten signature in black ink, appearing to read "Beth O'Donnell".

Beth O'Donnell
Executive Director

BOD/jc

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COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

JOINT APPLICATION OF DUKE)
ENERGY CORPORATION, DUKE)
ENERGY HOLDING CORP., DEER)
ACQUISITION CORP., COUGAR)
ACQUISITION CORP., CENERGY) CASE NO. 2005-00228
CORP., THE CINCINNATI GAS &)
ELECTRIC COMPANY AND THE)
UNION LIGHT, HEAT AND POWER)
COMPANY FOR APPROVAL OF A)
TRANSFER AND ACQUISITION)
OF CONTROL)

COMMISSION STAFF'S NOTICE OF
CONTINUATION OF INFORMAL CONFERENCE

Pursuant to the agreement of all parties present at the informal conference held on October 10, 2005, Commission Staff gives notice that the informal conference will reconvene on October 12, 2005 at 10:00 a.m., Eastern Daylight Time, in Hearing Room 2 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky


Beth O'Donnell
Executive Director
Public Service Commission
P.O. Box 615
Frankfort, KY 40602

DATED: October 11, 2005

cc: Parties of Record